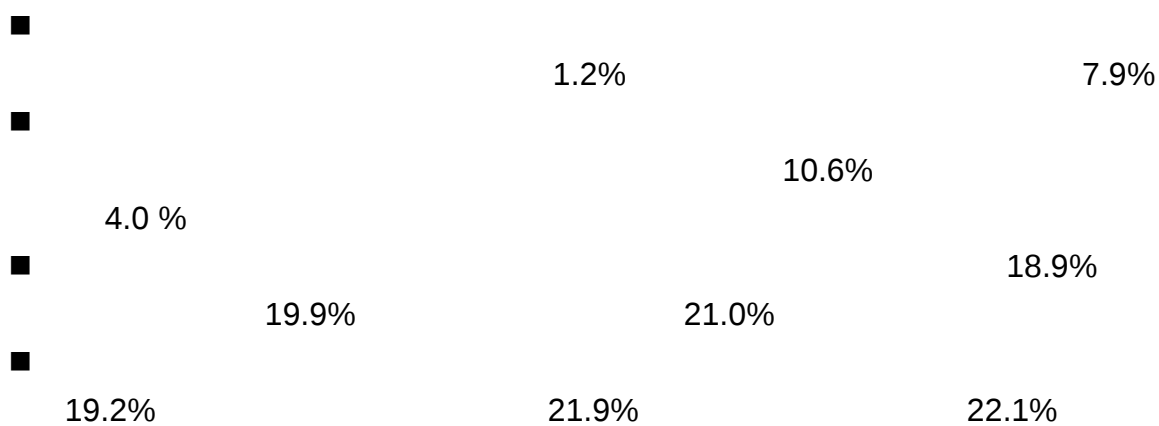


(2014 2 17 SMI 981)()



▪ 5% 9%[4 4 4 6]

▪ 16% 19%

■									
						88		92	
						2013			
2013			2013			20	7		2012
	21.6%								
27%	2013					1	7	3	20
2012		2	2	80	2013	2012		6.6	
2013		23	4	8		2012			6.7%
			28			(HKMG)	28		
(PolySiON)						(MPW)			28nm
2014				2015					
				2013					
40.4%	2012		44.9%						
2014									

400-620-8038	SMIC
852-2475-0994	SMIC
886-2-2650-7825	SMIC
1-845-675-0437	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://www.media-server.com/m/p/8n4tcoc7>

12 SMIC

			SMI	981
		0.35	40	
	300mm	300mm	200mm	
200mm	300mm		200mm	

www.smics.com

1995)
 () 1995

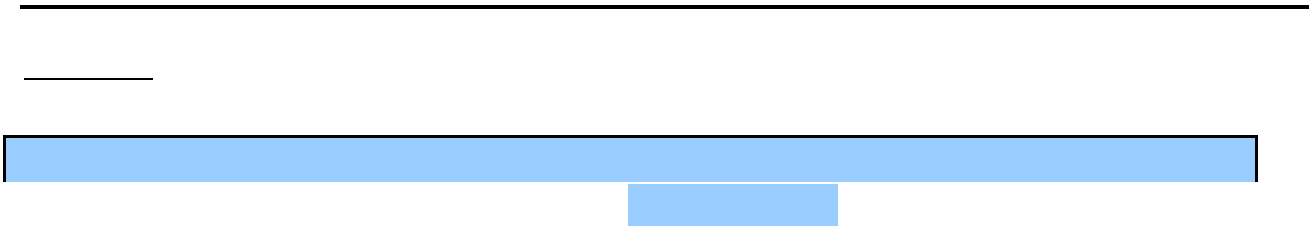
28nm 2014 2015
 2014 2014

()
20-F ()
(6-K)
()

()

	491,797	534,256	-7.9%	485,894	1.2%
	(398,858)	(422,274)	-5.5%	(389,127)	2.5%
	92,939	111,982	-17.0%	96,767	-4.0%
	(84,840)	(63,447)	33.7%	(45,079)	88.2%
	8,099	48,535	-83.3%	51,688	-84.3%
	7,756	(4,681)	-	(2,591)	-
	15,855	43,854	-63.8%	49,097	-67.7%
	(170)	(914)	-81.4%	(2,665)	-93.6%

■						21.0%			18.9%	
■										
			22.1%		19.2%					
■						6	3	40	33.7%	8
	4	80								



(8)	90,000	90,000
12 12	27,000	24,750
(12)	81,000	81,000
(8)	36,000	36,000
	234,000	231,750

8

30

■ 23 4 12 23 1 750 8

8					
	601,602	653,090	-7.9%	608,372	-1.1%
	87.4%	88.2%	-	90.5%	-

	7,756	(4,681)	-	(2,591)	-
	2,206	1,394	58.2%	1,276	72.9%
	(5,789)	(8,673)	-33.3%	(10,449)	-44.6%
	6,228	2,404	159.1%	4,434	40.5%
	4,607	(357)	-	2,044	125.4%
	504	551	-8.5%	104	384.6%

■

1)

2)

	138,721	136,725	1.5%	140,021	-0.9%

	462,483	473,507
	147,625	195,813
	240,311	2,574
	379,361	396,108
	43,945	48,383
	286,251	289,954
	3,265	210
	1,563,241	1,406,549
	158	85
	-	10
	-	14,895
	127,593	105,497
	26,349	17,833
	390,547	548,385
	393,890	402,827
	938,537	1,089,532
	0.5x	0.4x
	1.4x	1.0x
	1.7x	1.3x

	462,483	473,507
	147,625	195,813
	-	14,895
	390,547	548,385
	600,975	553,435
	180,563	-
	1,172,085	1,101,820
	2,593,182	2,559,381
	45.2%	43.1%

2 2 60 2 4 30

	205,437	269,581
	(269,147)	(213,133)
	52,749	154,045
	(63)	59
	(11,024)	210,552

- 1 1 4 30
- 6 5 1 1 1 9
- 8 8 5 7
- 55% 45%
- 1 1

■	ARM	28	IP	(2014-02-09)
■	-	(2014-01-28)		
■	-	(2014-01-28)		
■		(2014-01-28)		
■	-			
	(2014-01-28)			
■	-	(1)	COUNTRY HILL	(2)
			(3)	(2014-01-28)
■		(2014-01-27)		
■	28	(2014-01-26)		
■	IC	eEEPROM	CC EAL4+	
	(2014-01-22)			
■	"	"	18	(2014-01-13)
■		(2014-01-13)		
■			(2013-12-30)	
■	(1)	(2)	COUNTRY HILL	(2013-12-18)
■	(1)	(2)	COUNTRY HILL	(2013-11-08)
■		200,000,000		(2013-11-07)
■		(2013-11-04)		
■	(1)	200,000,000		(2)
	(3)	CORNTY HILL	(2013-10-25)	
■		COUNTRY HILL		(2013-10-24)
■				(2013-10-22)
■		(2013-10-22)		
■		(2013-10-22)		
■	CVS3D IC	(2013-10-21)		
■	0.13		(2013-10-15)	
■		(2013-10-08)		
■	eEEPROM		(2013-10-08)	
■	IP	EDA	(2013-10-04)	

491,797	534,256	485,894
(8,200)	(30,587)	(48,510)
<u>483,597</u>	<u>503,669</u>	<u>437,384</u>
(398,858)	(422,274)	(389,127)
<u>7,979</u>	<u>29,867</u>	<u>47,370</u>
<u>(390,879)</u>	<u>(392,407)</u>	<u>(341,757)</u>
18.9%	21.0%	19.9%
<u>19.2%</u>	<u>22.1%</u>	<u>21.9%</u>

2,528,834	2,558,563
136,725	123,974
215,265	227,380
29,200	23,758
43,890	43,889
6,237	36,969
<u>2,960,151</u>	<u>3,014,533</u>
286,251	289,954
43,945	48,383
379,361	396,108
240,311	2,574
147,625	195,813
462,483	473,507
<u>1,559,976</u>	<u>1,406,339</u>
3,265	210
<u>1,563,241</u>	<u>1,406,549</u>
4,523,392	4,421,082

600,975	553,435
180,563	-
167	207
209,968	213,098
-	5,429
991,673	772,169
393,890	402,827
390,547	548,385
26,349	17,833
127,593	105,497
-	14,895
-	10
158	85
938,537	1,089,532
1,930,210	1,861,701
4,523,392	4,421,082

15,685	42,940
138,721	136,725
(504)	(551)
51,535	90,467
205,437	269,581
(83,459)	(255,561)
(6,517)	(9,414)
(14,641)	-
46,822	15,140
30,961	7,305
(248,498)	(5,225)
13,546	5,518
-	29,104
(6,799)	-
(562)	-
(269,147)	(213,133)
108,343	434,170
(236,959)	(388,671)
195,800	-
(15,000)	-
565	546
-	108,000
52,749	154,045
(63)	59
(11,024)	210,552
473,507	262,955
462,483	473,507