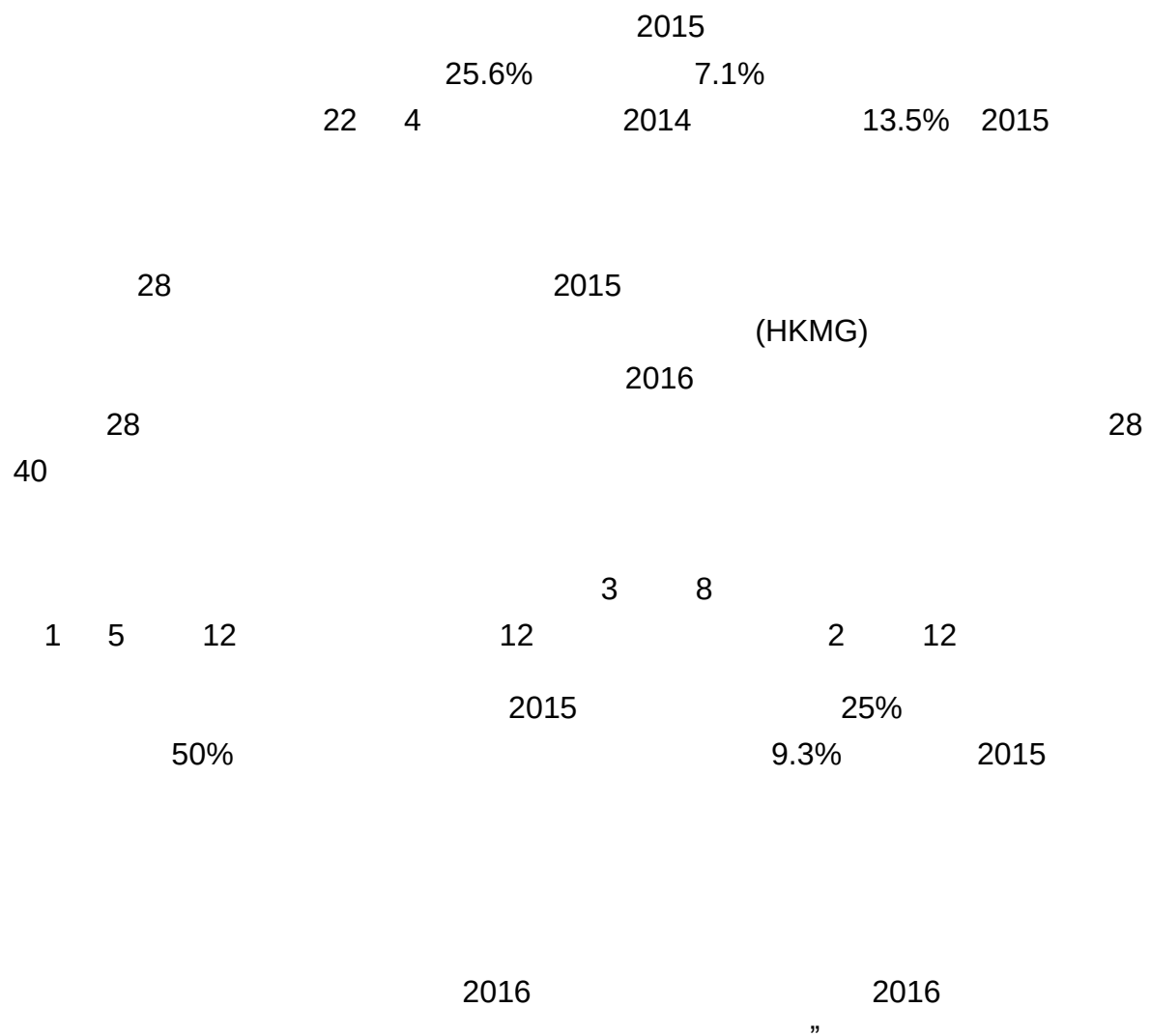




(2016 02 18 SMI 981)( )

| Response                    | Percentage |
|-----------------------------|------------|
| U.S. should take action     | 7.1%       |
| U.S. should not take action | 25.6%      |
| U.S. should take action     | 28.5%      |
| U.S. should not take action | 32.0%      |

- 1% 3%
- 22% 25%
- 
- 
- 1 2 1 1 2 6 1 6 1 8 ( )





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|                  |      |
|------------------|------|
| +86 400-620-8038 | SMIC |
| +852 3018-6771   | SMIC |
| +886 2-2650-7825 | SMIC |
| +1 845-675-0437  | SMIC |

[http://www.smics.com/eng/investors/ir\\_presentations.php](http://www.smics.com/eng/investors/ir_presentations.php)  
<http://edge.media-server.com/m/p/v7wnwqhu>

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[www.smics.com](http://www.smics.com)

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( 6-K ) ( )

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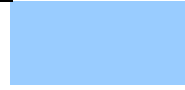
(“ ”)

| 7.1%  | 485,893          | 25.6%   |
|-------|------------------|---------|
| 12.6% | <u>(376,554)</u> | 15.8%   |
| -4.6% | 109,339          | 59.1%   |
| 22.4% | <u>(107,691)</u> | 22.9%   |
| 44.0% | 1,648            | 2424.1% |
| 66.2% | <u>10,259</u>    | -       |
| 49.3% | 11,907           | 201.1%  |
| 21.8% | <u>(10,446)</u>  | -44.8%  |
| 56.4% | <b>1,461</b>     | 1958.7% |
| 27.2% | 309              | -       |
| -     | -                | -       |
| -     | <u>-</u>         | -       |
| 58.6% | <b>1,770</b>     | 1406.3% |
| 53.3% | 28,387           | 36.0%   |
| 37.5% | (26,926)         | -68.3%  |



| Category | Value | Percentage |
|----------|-------|------------|
| 1        | 5     | 7.1%       |
| 2        | 6     | 12.6%      |
| 3        | 9     | 12.6%      |
| 4        | 10    | 28.5%      |
| 5        | 20    | 32.0%      |
| 6        | 30    | 22.4%      |
| 7        | 40    | 4.6%       |
| 8        | 50    | 7.1%       |

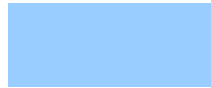
|           | 5.4%  | 4.4%  | 2.5%  |
|-----------|-------|-------|-------|
|           | 56.2% | 55.1% | 47.4% |
|           | 30.0% | 31.9% | 43.0% |
|           | 8.4%  | 8.6%  | 7.1%  |
|           |       |       |       |
|           | 95.3% | 94.9% | 95.2% |
|           | 4.7%  | 5.1%  | 4.8%  |
|           |       |       |       |
|           | 32.6% | 33.9% | 41.8% |
|           | 45.0% | 47.9% | 45.6% |
|           | 22.4% | 18.2% | 12.6% |
|           |       |       |       |
|           |       |       |       |
| 28        | 0.3%  | 0.1%  | -     |
| 40/45     | 16.6% | 15.5% | 10.9% |
| 55/65     | 24.0% | 22.2% | 24.7% |
| 90        | 2.9%  | 4.4%  | 4.2%  |
| 0.11/0.13 | 9.8%  | 11.1% | 9.9%  |
| 0.15/0.18 | 43.7% | 43.1% | 45.5% |
| 0.25/0.35 | 2.7%  | 3.6%  | 4.8%  |







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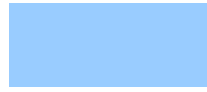


|  |         |          |        |         |        |
|--|---------|----------|--------|---------|--------|
|  |         |          |        |         |        |
|  | (5,749) | (3,459)  | 66.2%  | 10,259  | -      |
|  | 1,496   | 1,378    | 8.6%   | 6,403   | -76.6% |
|  | (2,783) | (2,009)  | 38.5%  | (5,315) | -47.6% |
|  | (5,466) | (25,963) | -78.9% | 1,623   | -      |
|  | 5,440   | 3,072    | 77.1%  | 7,235   | -24.8% |
|  | 3,431   | 25,455   | -86.5% | -       | -      |
|  | (7,867) | (5,392)  | 45.9%  | 313     | -      |

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- ( )
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|  |         |         |      |         |      |
|--|---------|---------|------|---------|------|
|  |         |         |      |         |      |
|  | 142,717 | 130,460 | 9.4% | 135,245 | 5.5% |

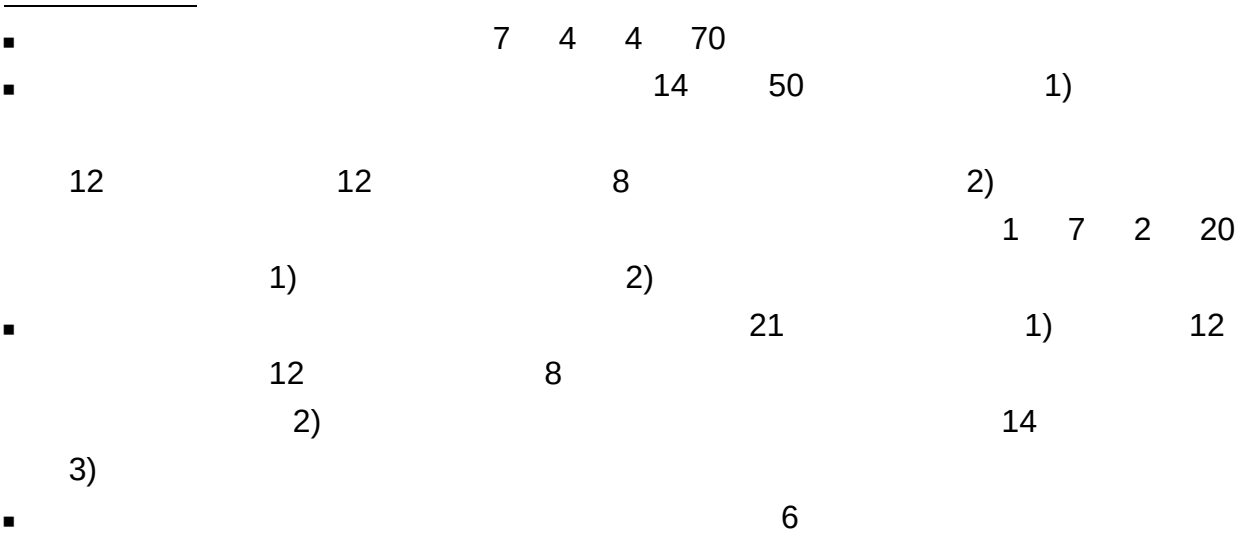
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|  | 1,005,201 | 741,576   |
|--|-----------|-----------|
|  | 302,416   | 88,685    |
|  | 282,880   | 462,280   |
|  | 113,068   | 57,499    |
|  | 416,036   | 108,557   |
|  | 392,632   | 389,268   |
|  | 493,207   | 492,790   |
|  | 1,414,943 | 1,048,114 |
|  | 126,862   | (155,742) |
|  | 4,190,255 | 3,942,898 |
|  | 33.8%     | 26.6%     |
|  | 3.0%      | N/A       |

|  | 200,175   | 180,172   |
|--|-----------|-----------|
|  | (282,376) | (187,920) |
|  | 352,382   | (8,908)   |
|  | (6,556)   | (7,933)   |
|  | 263,625   | (24,589)  |





|   |  |    |                                |              |              |              |
|---|--|----|--------------------------------|--------------|--------------|--------------|
| ■ |  | 28 | HKMG                           |              | SoC          | (2016-02-16) |
| ■ |  |    |                                | (2016-02-05) |              |              |
| ■ |  |    | (2016-01-18)                   |              |              |              |
| ■ |  |    | (2015-12-30)                   |              |              |              |
| ■ |  |    | (2015-12-28)                   |              |              |              |
| ■ |  |    | (2015-12-18)                   |              |              |              |
| ■ |  |    | - SJ SEMICONDUCTOR CORPORATION |              | B            |              |
| ■ |  |    | (2015-12-10)                   |              |              |              |
| ■ |  |    |                                |              | (2015-12-10) |              |
| ■ |  |    |                                | (2015-12-08) |              |              |
| ■ |  | 30 |                                | (2015-11-17) |              |              |
| ■ |  |    |                                |              | (2015-11-10) |              |
| ■ |  |    | (2015-10-20)                   |              |              |              |
| ■ |  | -  |                                | (2015-10-15) |              |              |



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|                  |                  |
|------------------|------------------|
|                  |                  |
| 610,148          | 569,854          |
| <u>(436,211)</u> | <u>(387,503)</u> |
| <u>173,937</u>   | <u>182,351</u>   |
| (66,121)         | (62,381)         |
| (67,253)         | (51,387)         |
| (12,358)         | (11,154)         |
| <u>13,392</u>    | <u>16,797</u>    |
| <u>(132,340)</u> | <u>(108,125)</u> |
| 41,597           | 74,226           |







|           |           |
|-----------|-----------|
|           |           |
|           |           |
|           |           |
|           |           |
| 3,903,818 | 3,289,217 |
| 91,030    | 91,647    |
| 224,279   | 232,415   |
| 181,331   | 161,605   |
| 17,646    | 16,908    |
| 44,942    | 44,908    |
| 30,173    | 25,455    |
| 32,078    | 28,109    |
| 4,525,297 | 3,890,264 |
|           |           |
| 387,326   | 398,987   |
| 40,184    | 47,518    |
| 499,846   | 466,130   |
| 282,880   | 462,280   |
| 302,416   | 88,685    |
| 1,005,201 | 741,576   |
| 2,517,853 | 2,205,176 |
| 72,197    | 111,374   |
| 2,590,050 | 2,316,550 |
| 7,115,347 | 6,206,814 |

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42,073,748,961  
41,079,582,648

|             |             |
|-------------|-------------|
| 16,830      | 16,432      |
| 4,903,861   | 4,819,921   |
| 96,644      | 96,027      |
| (1,287,479) | (1,326,083) |
| 3,729,856   | 3,606,297   |
| 460,399     | 336,601     |
| 4,190,255   | 3,942,898   |



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|           |            |
|-----------|------------|
| 416,036   | 108,557    |
| 392,632   | 389,268    |
| 493,207   | 492,790    |
| 7,293     | 2,048      |
| 175,604   | 189,706    |
| 65,761    | 22,359     |
| 1,550,533 | 1,204,429. |





William Tudor Brown  
(Sean Maloney)