



■

3.4%

2.3%

■

■

30.2%

18.9%

23.0%

■

7% 9%





6.4%

10%  
2016

28

2017

2017  
2017



+86 400-620-8038 ( SMIC)  
+852 3018-6771 ( SMIC)  
+886 2-2650-7825 SMIC)  
+1 845-675-0437 ( SMIC)

[http://www.smics.com/eng/investors/ir\\_presentations.php](http://www.smics.com/eng/investors/ir_presentations.php)  
<https://edge.media-server.com/m6/p/hnx3rwog>

12

SMIC

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SMI

981)



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	787,174	769,723	2.3%	814,802	-3.4%
	(638,678)	(592,426)	7.8%	(568,790)	12.3%
	148,496	177,297	-16.2%	246,012	-39.6%
	(145,323)	(154,592)	-6.0%	(196,994)	-26.2%
	3,173	22,705	-86.0%	49,018	-93.5%
	(6,086)	7,290	-	473	-
	(2,913)	29,995	-	49,491	-
	1,217	595	104.5%	8,547	-85.8%
	<b>(1,696)</b>	<b>30,590</b>	-	<b>58,038</b>	-
	8,458	5,686	48.8%	(11,250)	-
	(67)	(455)	-85.3%	617	-
	(595)	5,620	-	(34,912)	-98.3%
	(556)	32	-	1,438	-



( 10 0.0004 1 0.004  
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- (4)

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5 90

- 7 6 9 70 2.3%  
 7 8 7 20
- 5 9 2 40  
 7.8% 6 3 8 70
- 1 7 7 30 16.2%  
 1 4 8 50
- 18.9% 23.0%
- 1 5 4 60  
 6.0% 1 4 5 30  
 ( )
- 6 10  
 7 30  
 ( )
- 5 90  
 1 1 80
- ( ) ( )  
 4 9 40  
 4 70  
 ( ) ( )





200mm	109,000	114,000
300mm	38,250	40,500
300mm	103,500	112,500
200mm	50,000	47,000
200mm	30,000	32,075
300mm	6,750	-
300mm	65,250	61,875
200mm	40,000	40,000
	442,750	447,950

8

30

■ 44 2 750 8 44 7 950 8

8				
	1,124,821	1,076,039	4.5%	1,096,011
	85.8%	83.9%	-	96.5%

(1)



	638,678	592,426	7.8%	568,790	12.3%
	210,385	178,302	18.0%	159,778	31.7%
	427,262	413,089	3.4%	407,870	4.8%
	1,031	1,035	-0.4%	1,142	-9.7%
	148,496	177,297	-16.2%	246,012	-39.6%
	18.9%	23.0%	-	30.2%	-

- 7.8% 6 3 8 70 5 9 2 40
- 18.0% 2 1 40 1 7 8 30
- 3.4% 4 2 7 30 4 1 3 10
- 16.2% 1 7 7 30 1 4 8 50
- 18.9% 23.0%

	145,323	154,592	-6.0%	196,994	-26.2%
	101,300	106,848	-5.2%	118,325	-14.4%
	58,201	46,104	26.2%	60,934	-4.5%
	6,393	9,587	-33.3%	9,087	-29.6%
	(20,571)	(7,947)	158.957		



	(6,086)	7,290	-	473	-



	1,838,300	1,119,149
	336,043	339,596
	683,812	607,258
	616,308	609,849
	34,371	37,545
	622,679	625,283
	37,471	38,942
	4,168,984	3,377,622
	270	780
	744	-
	180,912	170,735
	193,158	178,293
	440,608	437,375
	1,050,460	1,019,153
	40,627	-
	1,906,779	1,806,336
	1.0x	0.6x
	1.9x	1.5x
	2.2x	1.9x

- (1)
- (2)
- (3)
- (4)



	1,838,300	1,119,149
	336,043	339,596
	13,438	13,228
	683,812	607,258
	440,608	437,375
	1,743,939	1,573,150
	228,483	224,755
	403,329	406,357
	496,689	496,234
	3,313,048	3,137,871
	790,936	1,411,464
	6,721,335	5,996,429
	49.3%	52.3%
	11.8%	23.5%

- (1)
- (2)
- (3)
- (4)

	323,697	419,540
	(467,541)	(399,015)
	847,250	217,493
	15,745	5,013
	719,151	243,031



- 4 9 8 70 4 5  
1 10
- 24 5 8 40 9 4 8  
5 1 50 300mm 2 9 50  
300mm
- 19 5 4  
300mm 4 7 70



- (2018-1-30)
- (2018-1-18)
- (2018-1-17)
- (2018-1-17)
- - (2018-1-17)
- - (2018-1-17)
- (2018-1-17)
- - (1) (2)
- (2018-1-17)
- (2018-1-5)
- (2018-1-2)
- (2017-12-15)
- 65,000,000 (2017-12-15)
- Efinix(TM) Quantum(TM)
- (2017-12-13)
- (2017-12-07)
- (2017-12-06)
- (1) (2) 65 (3)
- (4) (5) COUNTRY HILL
- (2017-11-29)
- (2017-11-28)
- (2017-11-14)
- Invensas DBI (2017-11-08)
- (2017-10-24)
- (2017-10-16)
- (2017-10-16)
- 55 (2017-10-10)



	787,174	769,723
	(638,678)	(592,426)
	148,496	177,297
	(101,300)	(106,848)
	(58,201)	(46,104)
	(6,393)	(9,587)
	20,571	7,947
	(145,323)	(154,592)
	3,173	22,705
	(6,086)	7,290
	(2,913)	29,995
	1,217	595
	<b>(1,696)</b>	<b>30,590</b>
	8,458	5,686
	(67)	(455)
	(595)	5,620
(3)	11,755	5,891
	(556)	32
	<b>17,299</b>	<b>47,364</b>
	47,718	25,899
	(49,414)	4,691
	<b>(1,696)</b>	<b>30,590</b>
	66,335	41,903
	(49,036)	5,461
	<b>17,299</b>	<b>47,364</b>



	\$0.01	\$0.01
	\$0.01	\$0.01
	\$0.05	\$0.03
	\$0.05	\$0.03
	4,728,773,273	4,651,304,338
	<u>5,159,200,254</u>	<u>4,690,039,191</u>
(1)	<u>(200,561)</u>	<u>(189,097)</u>
(2)	<u>258,248</u>	<u>260,285</u>
(2)	<u>32.8%</u>	<u>33.8%</u>



(1)

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(145,323)	(154,592)	(196,994)
776	-	28,644
(46,833)	(28,459)	(23,635)
(5,913)	(4,972)	9,936
(3,268)	(1,074)	(1,246)
<u>(200,561)</u>	<u>(189,097)</u>	<u>(183,295)</u>





(2)

	6,523,403	6,289,743
	97,477	98,040
	219,944	228,072
	758,241	740,931
	31,681	20,907
	44,875	42,027
	17,598	10,448
	13,438	13,228
	42,810	33,359
	<u>7,749,467</u>	<u>7,476,755</u>
	622,679	625,283
	34,371	37,545
	616,308	609,849
	683,812	607,258
	336,043	339,596
	<u>1,838,300</u>	<u>1,119,149</u>
	4,131,513	3,338,680
	<u>37,471</u>	<u>38,942</u>
	<u>4,168,984</u>	<u>3,377,622</u>
	<u><b>11,918,451</b></u>	<u><b>10,854,377</b></u>



	0.004		
	10,000,000,000		
	4,916,106,889		
4,651,624,748	(1)	19,664	18,606
(2)		4,827,619	4,475,807
		134,669	119,791
		187,008	131,961
		5,168,960	4,746,165
(3)		64,073	-
		1,488,302	1,250,264
		6,721,335	5,996,429
		1,743,939	1,573,150
		403,329	406,357
		496,689	496,234
		228,483	224,755
		16,412	13,280
		299,749	291,894
		1,919	15,633
(4)		99,817	30,309
		3,290,337	3,051,612
		1,050,460	1,019,153
		440,608	437,375
		193,158	178,293
		180,912	170,735
		744	-
		270	780
(4)		40,627	-
		1,906,779	1,806,336
		5,197,116	4,857,948
		<b>11,918,451</b>	<b>10,854,377</b>



	10.65		241,418,625
		4.92%	
25 7 )	( 3 2 9 10 )		(
	25 5 ( 3 2 6 40 )		
			1 7 60
(	5 90 )		(
)	(		)
	6 5		
	6 4 10	12.78	
		39,688,654	
	(		)



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(1,696)	36,590	658T Q q 42.6
251,741	243,196	
3,023	(1,181)	985,618 434
70,630	146,935	
<b>323,698</b>	<b>419,540</b>	



4 1 80 )

( )