



SMIC 是中國最大的半導體製造商，也是全球最大的晶圓代工廠。

SMIC Q3 2012 Financial Presentation

NYSE: SMI HKSE: 981

SMIC Investor Relations

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Safe Harbor Statements

Under the Private Securities Litigation Reform Act of 1995

This presentation contains, in addition to historical information, “forward-looking statements” within the meaning of the “safe harbor” provisions of the U.S. Private Securities Litigation Reform Act of 1995. These forward-looking statements, including statements under “Fourth Quarter 2012 Guidance”, “the expectation that 2012 marking a year of record-high revenue”, and “staying on track to continue developing advanced technology to serve the increasing demands from China’s fast growing market”, are based on SMIC’s current assumptions, expectations and projections about future events. SMIC uses words like “believe,” “anticipate,” “intend,” “estimate,” “expect,” “project” and similar

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3Q12 Financial Highlights

- **Record-high quarterly revenue of \$461.2 million**
 - increased 9.3% from 2Q12
 - increased 50.3% year over year
- **Gross margin increased to 27.5% due to continued improvements in manufacturing efficiency**
 - compared to 24.1% in 2Q12
- **Net cash flow from operations was \$119.0 million**
 - compared to \$109.4 million in 2Q12
- **Income** attributable to Semiconductor Manufacturing International Corporation increased to **\$12.0 million**
 - compared to \$7.1 million in 2Q12
- Diluted **EPS was \$0.02 per ADS**















Capital Expenditures & Depreciation

<i>(US\$millions)</i>	Q3'11	Q4'11	Q1'12	Q2'12	Q3'12
Capex	92	56	183	84	130
Total Depreciation & Amortization	141	145	143	140	143