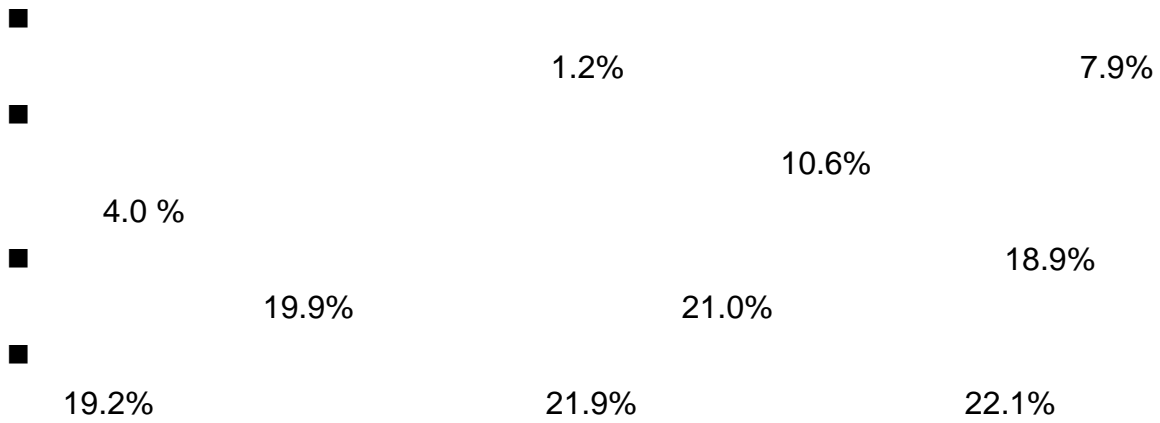


:

+86-21-2081-2804
ir@smics.com

(2014 2 17 SMI 981)()



▪ 5% 9%[4 4 4 6]

▪ 16% 19%

■

88 92

2013 2013 2013 2012

21.6%

27% 2013 1 7 3 20

2012 2 2 80 2013 2012 6.6

2013 23 4 8 2012 6.7%

28 (HKMG) 28

(PolySiON) (MPW) 28nm

2014 2015

40.4% 2012 44.9% 2013

2014

400-620-8038 SMIC
 852-2475-0994 SMIC
 886-2-2650-7825 SMIC
 1-845-675-0437 SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://www.media-server.com/m/p/8n4tcoc7>

12

SMIC

“ ” SMI 981
 0.35 40
 300mm 200mm
 300mm 200mm
 200mm

www.smics.com

(1995)
 () 1995
 28nm 2014 2015
 2014 2014



()
20-F ()
(6-K)

()

() (" ")
()

()

	491,797	534,256	-7.9%	485,894	1.2%
	(398,858)	(422,274)	-5.5%	(389,127)	2.5%
	92,939	111,982	-17.0%	96,767	-4.0%
	(84,840)	(63,447)	33.7%	(45,079)	88.2%
	8,099	48,535	-83.3%	51,688	-84.3%
()	7,756	(4,681)	-	(2,591)	-
	15,855	43,854	-63.8%	49,097	-67.7%
	(170)	(914)	-81.4%	(2,665)	-93.6%

▪				21.0%		18.9%		
▪								
▪		22.1%	19.2%					
	4	80			6	3	40	33.7%
								8

[Redacted]

[Redacted]

	398,858	422,274	-5.5%	389,127	2.5%

	7,756	(4,681)	-	(2,591)	-
	2,206	1,394	58.2%	1,276	72.9%
	(5,789)	(8,673)	-33.3%	(10,449)	-44.6%
	6,228	2,404	159.1%	4,434	40.5%
	4,607	(357)	-	2,044	125.4%
	504	551	-8.5%	104	384.6%

▪

1)

2)

	138,721	136,725	1.5%	140,021	-0.9%

	462,483	473,507
	147,625	195,813
	240,311	2,574
	379,361	396,108
	43,945	48,383
	286,251	289,954
	3,265	210
	1,563,241	1,406,549
	158	85
	-	10
	-	14,895
	127,593	105,497
	26,349	17,833
	390,547	548,385
	393,890	402,827
	938,537	1,089,532
	0.5x	0.4x
	1.4x	1.0x
	1.7x	1.3x

	462,483	473,507
	147,625	195,813
	-	14,895
	390,547	548,385
	600,975	553,435
	180,563	-
	1,172,085	1,101,820
	2,593,182	2,559,381
1	45.2%	43.1%

(1)

2 60

2 4 30

2

	205,437	269,581
	(269,147)	(213,133)
	52,749	154,045
	(63)	59
	(11,024)	210,552

▪ 1 1 4 30

▪ 6 5 1 1 1 9

▪ 8 8 5 7
55% 45%

▪ 1 1

- ARM 28 IP (2014-02-09)
- - (2014-01-28)
- - (2014-01-28)
- (2014-01-28)
- - (2014-01-28)
- - (1) COUNTRY HILL (2) (2014-01-28)
- (3)
- (2014-01-27)
- 28 (2014-01-26)
- IC eEEPROM CC EAL4+
- (2014-01-22)
- " " 18 (2014-01-13)
- (2014-01-13)
- (2013-12-30)
- (1) (2) COUNTRY HILL (2013-12-18)
- (1) (2) COUNTRY HILL (2013-11-08)
- 200,000,000 (2013-11-07)
- (2013-11-04)
- (1) 200,000,000 (2)
- (3)CORNTRY HILL (2013-10-25)
- COUNTRY HILL (2013-10-24)
- (2013-10-22)
- (2013-10-22)
- CVS3D IC (2013-10-21)
- 0.13 (2013-10-15)
- (2013-10-08)
- eEEPROM (2013-10-08)
- IP EDA (2013-10-04)

http://www.smics.com/trd/press/press_releases.php

http://www.smics.com/trd/investors/ir_filings.php



()

()

(1) :

)

)

(

)

300mm

)

(

()	()	()
491,797	534,256	485,894
(8,200)	(30,587)	(48,510)
483,597	503,669	437,384
(398,858)	(422,274)	(389,127)
7,979	29,867	47,370
(390,879)	(392,407)	(341,757)
18.9%	21.0%	19.9%
19.2%	22.1%	21.9%

()

()	()
2,528,834	2,558,563
136,725	123,974
215,265	227,380
29,200	23,758
43,890	43,889
6,237	36,969
<u>2,960,151</u>	<u>3,014,533</u>
286,251	289,954
43,945	48,383
379,361	396,108
240,311	2,574
147,625	195,813
462,483	473,507
<u>1,559,976</u>	<u>1,406,339</u>
3,265	210
<u>1,563,241</u>	<u>1,406,549</u>
<u>4,523,392</u>	<u>4,421,082</u>

()
()

()	()
600,975	553,435
180,563	-
167	207
209,968	213,098
-	5,429
<u>991,673</u>	<u>772,169</u>
393,890	402,827
390,547	548,385
26,349	17,833
127,593	105,497
-	14,895
-	10
158	85
<u>938,537</u>	<u>1,089,532</u>
<u>1,930,210</u>	<u>1,861,701</u>
<u>4,523,392</u>	<u>4,421,082</u>

	()	()
:	15,685	42,940
	138,721	136,725
	(504)	(551)
	51,535	90,467
	205,437	269,581
:	(83,459)	(255,561)
	(6,517)	(9,414)
	(14,641)	-
	46,822	15,140
	30,961	7,305
	(248,498)	(5,225)
	13,546	5,518
	-	29,104
	(6,799)	-
	(562)	-
	(269,147)	(213,133)
:	108,343	434,170
	(236,959)	(388,671)
	195,800	-
	(15,000)	-
	565	546
	-	108,000
	52,749	154,045
	(63)	59
()	(11,024)	210,552
	473,507	262,955
	462,483	473,507