



2014 4 28
(SMI 981)()

- 8.3%
-
- 21.3% 6.7% 18.9%
- 21.3% 19.2%
-

- 12% 15%
- 22% 24%
-

89 93



38%	上	,	2014	2013
	上 2.4		上	上
		上	上 6.7	
			28	
	2014	28	2015	
			CMOS-MEMS	上
	上			
1		2015	上	



400-620-8038 SMIC
852-2475-0994 SMIC
886-2-2650-7825 SMIC
1-845-675-0437 SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://www.media-server.com/m/p/n4r7ko87>

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SMIC

" " SMI 981

0.35 28
300mm 200mm
300mm
200mm
300mm
200mm
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www.smics.com

1995)
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20-F ()
(6-K) ()

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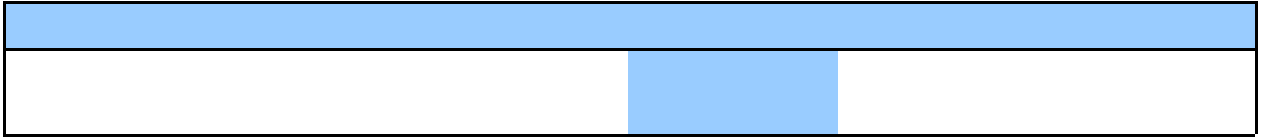
	451,083	491,797	-8.3%	501,609	-10.1%
	(354,965)	(398,858)	-11.0%	(403,321)	-12.0%
	96,118	92,939	3.4%	98,288	-2.2%
	(66,533)	(84,840)	-21.6%	(46,967)	41.7%
	29,585	8,099	265.3%	51,321	-42.4%
	(9,189)	7,756	-	(8,273)	11.1%
	20,396	15,855	28.6%	43,048	-52.6%
	(1,454)	(170)	755.3%	(2,536)	-42.7%
	18,942	15,685	20.8%	40,512	-53.2%
	(1,095)	333	-	43	-
	17,847	16,018	11.4%	40,555	-56.0%
	20,261	14,681	38.0%	40,604	-50.1%
	(1,319)	1,004	-	(92)	1333.7%
	18,942	15,685	20.8%	40,512	-53.2%
	21.3%	18.9%	-	19.6%	-
	0.00	0.00	-	0.00	-
	0.00	0.00	-	0.00	-
	0.03	0.02	-	0.06	-
	0.03	0.02	-	0.06	-
(8)	581,621	601,602	-3.3%	631,776	-7.9%
	84.2%	87.4%	-	89.0%	-

321 6 900 () 325 1 300 ()
 321 200 () 336 9 300 () 320 1 400
 () 321 8 200 ()

■



▪					3	9	8	90		11.0%	
	3	5	5								
▪						9	2	90	3.4%	9	6
	10										
▪						18.9%			21.3%		
	1)		2)				3)				
▪						8	4	80	21.6%	6	
	6	50									



3.0% 33441.79 68% 76.944 0% 5999 re5



(8)	94,000	90,000
12 12	31,500	27,000
(12)	81,000	81,000
(8)	37,000	36,000
	243,500	234,000

8 上 30

■ 500 12 23 4 8 24 3
8

8					
	581,621	601,602	-3.3%	631,776	-7.9%
	84.2%	87.4%	-	89.0%	-



	354,965	398,858	-11.0%	403,321	-12.0%
	110,903	113,289	-2.1%	127,339	-12.9%
	243,091	284,327	-14.5%	275,537	-11.8%
	971	1,242	-21.8%	445	118.2%
	96,118	92,939	3.4%	98,288	-2.2%
	21.3%	18.9%	-	19.6%	-

- 3 5 5 3 9 8 90 11.0%
- 1 1 3 30 1 1 90
- 2 4 3 10 2 8 4 30
- 6 10 9 2 90 3.4% 9
- 18.9% 21.3% 1) 2) 3)

	66,533	84,840	-21.6%	46,967	41.7%
	36,653	46,256	-20.8%	24,758	48.0%
	23,193	36,610	-36.6%	34,203	-32.2%
	9,708	8,385	15.8%	8,254	17.6%
	(3,021)	(6,411)	-52.9%	(20,248)	-85.1%

- 4 6 30 3 6 70
- 1 1 70 4 70
- 3 6 60

	(9,189)	7,756	-	(8,273)	11.1%
	1,838	2,206	-16.7%	1,352	35.9%
	(4,630)	(5,789)	-20.0%	(10,850)	-57.3%
	(12,594)	6,228	-	2,145	-
	5,312	4,607	15.3%	(1,366)	-
	885	504	75.6%	446	98.4%

▪

	136,871	138,721	-1.3%	135,752	0.8%

	437,575	462,483
	120,338	147,625
	178,383	240,311
	361,536	379,361
	43,181	43,945
	294,375	286,251
	2,361	3,265
	1,437,749	1,563,241
	161	158
	76	-
	114,463	127,593
	24,431	26,349
	313,191	390,547
	401,041	393,890
	853,363	938,537
	0.5x	0.5x
	1.3x	1.4x
	1.7x	1.7x

	437,575	462,483
	120,338	147,625
	178,383	240,311
	313,191	390,547
	512,075	600,975
	182,149	180,563
	1,007,415	1,172,085
	2,617,698	2,593,182
	38.5%	45.2%

	169,378	205,437
	(24,912)	(269,147)
	(168,382)	52,749
	(992)	(63)
	(24,908)	(11,024)

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- 8 8 8 10
- 45% 5 7 55%
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- (2014-04-24)
- (2014-04-15)
- 1934 13

451,083	491,797
<u>(354,965)</u>	<u>(398,858)</u>
96,118	92,939
(36,653)	(46,256)
(23,193)	(36,610)
(9,708)	(8,385)
<u>3,021</u>	<u>6,411</u>
<u>(66,533)</u>	<u>(84,840)</u>
29,585	8,099

(1)

451,083	483,597
(354,965)	(390,879)
21.3%	19.2%
<u>(79,363)</u>	<u>(86,461)</u>

四		三
三		
451,083	491,797	501,609
-	(8,200)	(29,160)
<u>451,083</u>	<u>483,597</u>	<u>472,449</u>
(354,965)	(398,858)	(403,321)
-	7,979	28,405
<u>(354,965)</u>	<u>(390,879)</u>	<u>(374,916)</u>
<u>21.3%</u>	<u>18.9%</u>	<u>19.6%</u>
<u>21.3%</u>	<u>19.2%</u>	<u>20.6%</u>

四		三
三		
(66,533)	(84,840)	(46,967)
2,001	5,079	11,844
(11,972)	(5,688)	(10,945)
<u>(2,859)</u>	<u>(1,012)</u>	<u>(20,252)</u>
<u>(79,363)</u>	<u>(86,461)</u>	<u>(66,320)</u>



512,075	600,975
182,149	180,563
167	167
200,850	209,968
895,241	991,673
401,041	393,890
313,191	390,547
24,431	26,349
114,463	127,593
76	-
161	158
853,363	938,537
1,748,604	1,930,210
4,366,302	4,523,392

