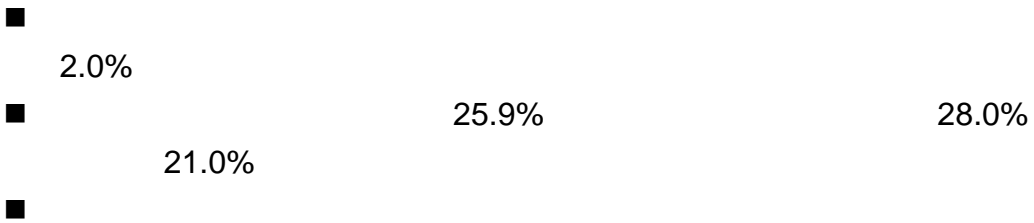




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(2014 11 5 SMI 981)()



- 5% 9%
- 19.5% 22.5%
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		"	2.0%	3.6%
				8
2015				12
	2015	12		
	12	28		
	40%	42%		

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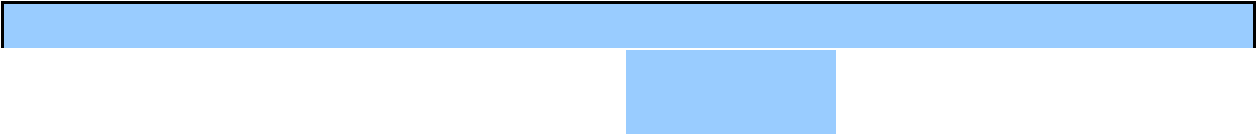
()

	521,646	511,344	2.0%	534,256	-2.4%
	(386,704)	(368,291)	5.0%	(422,274)	-8.4%
	134,942	143,053	-5.7%	111,982	20.5%
	(94,122)	(84,861)	10.9%	(63,447)	48.3%
()	40,820	58,192	-29.9%	48,535	-15.9%
	7,840	(1,105)	-	(4,681)	-
()	48,660	57,087	-14.8%	43,854	11.0%
	18	93	-80.6%	(914)	-
	48,678	57,180	-14.9%	42,940	13.4%
	1,320	(858)	-	77	1614.3%
	49,998	56,322	-11.2%	43,017	16.2%
	47,520	56,801	-16.3%	42,491	11.8%
	1,158	379	205.5%	449	157.9%
	48,678	57,180	-14.9%	42,940	13.4%
	25.9%	28.0%	-	21.0%	-



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(8)	96,000	96,000
12 12	31,500	31,500
(12)	81,000	81,000
(8)	39,000	39,000
	247,500	247,500

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	668,811	648,764	3.1%	653,090 2.4%



	7,840	(1,105)	-	(4,681)	-
	2,968	3,021	-1.8%	1,394	112.9%
	(2,539)	(8,231)	-69.2%	(8,673)	-70.7%
	6,838	(1,860)	-	2,404	184.4%
	264	5,399	-95.1%	(357)	-
	309	566	-45.4%	551	-43.9%

- 50 8 20 69.2% 2
-
-

	138,889	138,463	0.3%	136,725	1.6%



	362,239	573,332
	159,118	181,573
	336,793	358,417
	490,910	458,765
	43,736	42,261
	315,364	319,089
	578	1,543
	1,708,738	1,934,980
	157	246
	117,956	132,273
	53,563	31,484
	376,978	365,269
	531,334	474,268
	1,079,988	1,003,540
1	0.3x	0.6x
2	1.3x	1.6x
3	1.6x	1.9x

(1)

(2) ()

(3)



	362,239	573,332
	159,118	181,573
	336,793	358,417
	376,978	365,269
	217,000	430,520
	355,362	352,317
	949,340	1,148,106
	2,944,770	2,889,045
1	32.2%	39.7%

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- 4.5 (2014-10-27)
- 55 IP (2014-10-23)
- (2014-10-21)
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- (2014-10-17)
- (2014-10-17)
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- (2014-10-17)
- - (1) COUNTRY HILL (2)
- (3) (4) (2014-10-17)
- (2014-10-08)
- 500 4.125% (2014-10-07)
- 2014 " IP " (2014-09-29)
- 500 4.125% (2014-09-26)
- 2014 (2014-09-18)
- (2014-09-17)
- - (2014-09-10)
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- (2014-09-01)
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- (2014-08-28)
- " (2014-08-28)
- Country Hill (2014-08-24)
- (2014-08-18)
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- (2014-08-04)
- (2014-07-21)
- (2014-07-14)
- 28 (2014-07-03)

http://www.smics.com/trd/press/press_releases.php

http://www.smics.com/trd/investors/ir_filings.php



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	()	()
	521,646	511,344
	(386,704)	(368,291)
	<u>134,942</u>	<u>143,053</u>
	(54,887)	(45,080)
	(34,668)	(35,528)
	(10,090)	(9,018)
	<u>5,523</u>	<u>4,765</u>
	<u>(94,122)</u>	<u>(84,861)</u>
	40,820	58,192
	<u>7,840</u>	<u>(1,105)</u>
	48,660	57,087
	<u>18</u>	<u>93</u>
	<u>48,678</u>	<u>57,180</u>
	1,320	(858)
	<u>49,998</u>	<u>56,322</u>
	47,520	56,801
	<u>1,158</u>	<u>379</u>
	<u>48,678</u>	<u>57,180</u>
	48,840	55,943
	<u>1,158</u>	<u>379</u>
	<u>49,998</u>	<u>56,322</u>
	0.00	0.00
	0.00	0.00
	0.07	0.09
	0.07	0.08
	34,845,676,270	32,766,242,768
	<u>38,903,905,534</u>	<u>35,291,192,640</u>



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521,646

511,344

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521,646	511,344	534,256	
-	-	(30,587)	
<u>521,646</u>	<u>511,344</u>	<u>503,669</u>	

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	()	()
	2,646,870	2,515,105
	136,000	136,623
	210,699	198,952
	31,433	30,820
	44,275	44,161
	9,918	7,228
	<u>3,079,195</u>	<u>2,932,889</u>
	315,364	319,089
	43,736	42,261
	490,910	458,765
	336,793	358,417
	159,118	181,573
	362,239	573,332
	<u>1,708,160</u>	<u>1,933,437</u>
	578	1,543
	<u>1,708,738</u>	<u>1,934,980</u>
	<u>4,787,933</u>	<u>4,867,869</u>

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34,883,181,261
34,831,860,338

	13,953	13,933
	4,301,268	4,296,190
	88,954	87,004
	<u>(1,569,277)</u>	<u>(1,616,797)</u>
	2,834,898	2,780,330
	<u>109,872</u>	<u>108,715</u>
	<u>2,944,770</u>	<u>2,889,045</u>



	()	()
	()	()
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	48,678	57,180
	138,889	138,463
	(309)	(566)
	(53,048)	(76,442)
	134,210	118,635
:		
	(212,317)	(108,683)
	(14,682)	(9,948)
	9,526	2,654
	54,418	(43,749)
	(434,075)	(443,617)
	455,712	263,582
	(2,588)	-
	(144,006)	(339,761)
:		
	96,314	99,514
	(302,124)	(121,382)
	-	197,604
	-	181,230
	3,498	248
()	(202,312)	357,214
	1,015	(331)
()	(211,093)	135,757
	573,332	437,575
	362,239	573,332