



:

— 2015 2 9
(SMI 981)()

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18.9%

22.5%

25.9%

■

■

45.6%



2014

93%
2014



+86 400-120-3170	SMIC
+852 3051-2792	SMIC
+886 2-7743-8419	SMIC
+1 845-507-1610	SMIC

http://www.smics.com/eng/investors/ir_presentations.php
<http://edge.media-server.com/m/p/hxjem4kf>

12 SMIC

“ ” SMI 981

0.35 28
300mm 200mm
300mm 300mm
300mm 200mm

www.smics.com

(1995)
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20-F ()
(6-K) ()

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485,893



4 8 5 90

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3 8 6 70

2.6% 3 7 6 60

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1	3	4	90	19.0%
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1 9 30

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25.9% 22.5%

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9	4	10	14.4%
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1 7 70

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	2.5%	2.3%	1.9%
	42.7%	44.6%	39.8%
	43.0%	44.3%	48.3%
	11.8%	8.8%	10.0%
	95.2%	94.6%	93.2%
	4.8%	5.4%	6.8%
	85.6%	86.8%	86.7%
	3.0%	3.3%	6.0%
	11.4%	9.9%	7.3%
(1)	41.8%	43.7%	48.3%
(2)	45.6%	42.2%	40.0%
	12.6%	14.1%	11.7%
40/45	10.9%	10.4%	16.3%
55/65	24.7%	24.3%	21.1%
90	4.2%	3.5%	3.5%
0.13	9.9%	11.5%	12.2%
0.15/0.18	45.5%	45.7%	41.5%
0.25/0.35	4.8%	4.6%	5.4%

(1)

(2)



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(8)	96,000	96,000
12 12	31,500	31,500
(12)	81,000	81,000
(8)	39,000	39,000
**	247,500	247,500

* 8 30

**2014 8 1

■ 24 7 500 8

8					
(1)	660,049 93.0%	668,811 91.9%	-1.3% -	601,602 87.4%	9.7% -

(1)

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	10,259	7,840	30.9%	7,756	32.3%
	6,403	2,968	115.7%	2,206	190.3%
	(5,315)	(2,539)	109.3%	(5,789)	-8.2%
	1,623	6,838	-76.3%	6,228	-73.9%
	7,235	264	2640.5%	4,607	57.0%
	313	309	1.3%	504	-37.9%

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	603,036	362,239
	238,051	159,118
	644,071	336,793
	456,388	490,910
	40,628	43,736
	316,041	315,364
	44	578
	2,298,259	1,708,738
	103	157
	131,114	117,956
	62,609	53,563
	162,054	376,978
	794,361	531,334
	1,150,241	1,079,988
1	0.5x	0.3x
2	1.7x	1.3x
3	2.0x	1.6x

(1)

(2) ()

(3)



	603,036	362,239
	238,051	159,118
	644,071	336,793
	162,054	376,978
	256,200	217,000
	379,394	355,362
	491,579	-
	1,289,227	949,340
	3,307,722	2,944,770
	39.0%	32.2%

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▪		(2015-01-19)			
▪		(2015-01-09)			
▪				(2015-01-09)	
▪					MSA330 (2015-01-05)
▪	-		(2014-12-31)		
▪	-				(2014-12-22)
▪	28	Qualcomm	410		(2014-12-18)
▪			8		(2014-12-16)
▪		(2014-12-09)			
▪		(2014-11-18)			
▪					(2014-11-05)
▪					(2014-11-05)
▪		4.5		(2014-10-27)	
▪			55	IP	(2014-10-23)
▪		(2014-10-21)			
▪	-			(2014-10-17)	
▪	-		(2014-10-17)		
▪		(2014-10-17)			
▪		(2014-10-17)			
▪	-				
▪	(2014-10-17)				
▪	-	(1)	COUNTRY HILL	(2)	
▪	(3)	(4)		(2014-10-17)	
▪	(2014-10-08)				
▪	500		4.125%	(2014-10-07)	

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http://www.smics.com/trd/press/press_releases.php

http://www.smics.com/trd/investors/ir_filings.php



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485,893	521,646
(376,554)	(386,704)
109,339	134,942
(53,113)	(54,887)
(46,039)	(34,668)
(9,436)	(10,090)
897	5,523
(107,691)	(94,122)
1,648	40,820
10,259	7,840
11,907	48,660
(10,446)	18
1,461	48,678
309	1,320
1,770	49,998

28,387



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(1)

_____ (113,212) _____ (98,266)

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(1)



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2,995,086	2,646,870
135,331	136,000
207,822	210,699
57,631	31,433
44,3	



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()	
()	()
256,200	217,000
379,394	355,362
491,579	-
69	122
184,174	190,691
1,311,416	763,175
794,361	531,334
162,054	376,978
62,609	53,563
131,114	117,956
103	157
1,150,241	1,079,988
2,461,657	1,843,163
5,769,379	4,787,



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	1,461	48,678
	135,245	138,889
	(313)	(309)
	58,825	(53,048)
	195,218	134,210

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	(213,571)	(212,317)
	(23,291)	(14,682)
	27,383	9,526
	(89,298)	54,418
	(852,848)	(434,075)
	554,208	455,712
	(936)	-
	(46,430)	(2,588)
	(644,783)	(144,006)

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	129,442	96,314
	(305,166)	(302,124)
	72,576	-
	22,533	-
	492,315	-
	1,937	3,498
	276,526	-
	690,163	(202,312)

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	199	1,015
	240,797	(211,093)
	362,239	573,332
	603,036	362,239